Annexure - IV

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 9,00,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Pratik Bangade, proprietor of M/s Pratik Bangade & Associates, having membership No. 67600, have verified the relevant records and documents of M/s. 7NR Retail Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, no promoter/ promoter group entity are proposed allottee(s) in this preferential issue.

b) None of proposed allottee(s) hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

c) There is one allottees have pre-preferential shareholding of the proposed allottee(s), therefore there is no requirements of lock-in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Sr. No.	Name of the proposed allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
				From	To		
1	Umesh Mukundbhai Patel	1201980000374857	1033	08-07-2026	30-11-2026	NA	NA

(*) client id/ folio no in case allottee hold the securities in physical form

d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section

42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2026-27 is more than 5% of the post issue fully diluted share capital of the issuer.
OR
~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e.__ is less than 5% of the post issue fully diluted share capital of the issuer~~.

For Pratik Bangade & Associates,
Practicing Company Secretary

Pratik Sunil Bangade Mem.No. 67600 CP.NO. 25214 Company Secretary

Pratik Bangade,
Proprietor
Mem. No. ACS- 67600
C P No.: 25214
UDIN: A067600H000872052